

CarGurus Family Driving Survey September, 2016

The CarGurus Family Driving survey gathered online responses from 1400 parents with children 18 or younger on their family driving behaviors and vehicle needs.

Which of the following best describes your current primary family car (defined as the car you use primarily when driving with your children)?

- SUV 36%
- Sedan 20%%
- Minivan 16%
- Crossover 9%
- Pickup Truck 7%
- Wagon/hatchback 7%
- Other 6%
- We do not have a car 0%

Does your current primary family car meet the needs of your family?

- Yes, our primary family car meets the needs of our family 88%
- No, our primary family car is lacking and does not meet our family's needs 12%

Which of the following activities influenced your choice of family car? (Check all that apply)

- Transporting kids' sports equipment 45%
- Transporting infant stroller 33%
- Transporting pets 31%
- Regular travel to a vacation home 29%
- Family camping 27%
- Carpooling with other families 23%
- Transporting kids' musical instruments 16%
- Family skiing 6%

On a scale of 1 (not important) to 7 (very important), please rate the relative importance of the following features if you were considering a family car purchase today.

| | 1 (not important) | 2 | 3 | 4 | 5 | 6 | 7 (very important) |
|-----------------|-------------------|-----|-----|-----|------|-----|--------------------|
| Safety record | 1% | 1% | 1% | 5% | 13% | 22% | 57% |
| for the vehicle | | | 173 | 0,0 | 1273 | /- | |
| Price | 1% | 1% | 2% | 7% | 13% | 17% | 59% |
| Fuel Efficiency | 1% | 1% | 3% | 13% | 22% | 25% | 35% |
| High capacity | 2% | 1% | 3% | 15% | 25% | 26% | 28% |
| cargo | | | | | | | |
| storage/trunk | | | | | | | |
| space | | | | | | | |
| Safety | 3% | 3% | 7% | 13% | 18% | 21% | 35% |
| technology | | | | | | | |
| features (such | | | | | | | |
| as video back | | | | | | | |
| up camera, air | | | | | | | |
| bags) | | | | | | | |
| Driving | 4% | 3% | 5% | 16% | 25% | 20% | 27% |
| enjoyment | | | | | | | |
| Seating | 12% | 8% | 10% | 14% | 13% | 15% | 28% |
| capacity of | | | | | | | |
| greater than 5 | | | | | | | |
| seats | | | | | | | |
| Resale value | 9% | 8% | 12% | 20% | 23% | 14% | 14% |
| Sized to fit in | 18% | 6% | 9% | 15% | 17% | 14% | 21% |
| our garage or | | | | | | | |
| other parking | | | | | | | |
| spot | | | | | | | |
| Impact on the | 13% | 9% | 12% | 21% | 20% | 11% | 14% |
| environment | | | | | | | |
| Entertainment | 19% | 9% | 12% | 19% | 16% | 12% | 12% |
| technology | | | | | | | |
| features (such | | | | | | | |
| as blue tooth | | | | | | | |
| or video | | | | | | | |
| screens) | | | | | | | |
| Convenience | 18% | 12% | 14% | 21% | 18% | 8% | 9% |
| features (such | | | | | | | |
| as automatic | | | | | | | |
| tail gate lift) | | 1 | | | | | |

What are the ages of your children (aged 17 or younger only)?

| | Infant | 1 - <5 years old | 5 - <10 years | 10 - <14 years | 14 - <18 years |
|---------|--------|------------------|---------------|----------------|----------------|
| | | | old | old | old |
| Child 1 | 4% | 19% | 21% | 23% | 33% |
| Child 2 | 4% | 20% | 27% | 28% | 21% |
| Child 3 | 6% | 23% | 28% | 26% | 17% |
| Child 4 | 5% | 27% | 36% | 20% | 12% |
| Child 5 | 16% | 16% | 40% | 20% | 8% |
| Child 6 | 7% | 27% | 33% | 13% | 20% |

Which of the following best describes where you live?

- Suburb of a city with public transportation 32%
- Rural area 28%
- City 22%
- Suburb of a city without public transportation 18%

How often do you (or your spouse/co-parent) drive your children to/from school or extracurricular activities during the school year?

- 0 days a week 12%
- 1-2 days a week 18%
- 3-4 days a week 20 %
- 5 or more days a week 50%

How many miles a week do you estimate you cover driving your children to and from school, extracurricular activities and family errands?

- Less than 50 miles per week 47%
- 50-100 miles per week 30%
- 101-150 miles per week 13%
- 151-200 miles per week 6%
- 201 or more miles per week 4%

How much time do you estimate you spend driving your children to and from school, extracurricular activities and family errands?

- Less than 1 hour per week 16%
- 1-2 hours per week 25%
- 2-4 hours per week 31%
- 4-6 hours per week 17%
- More than 6 hours per week 11%

Which of the following things do you allow your children to do while driving with you in your car? (Please check all that apply)

- Eat food 78%
- Read 72%
- Use their mobile devices 68%
- Choose the radio station or music we play 59%
- Watch videos on our vehicle's entertainment system 28%

When are you most likely to have a conversation with your children about their day?

- At the dinner table 45%
- While driving with them in the car 45%
- At their bed time 10%

Contact:

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